



1.4 Million Oz Gold and Growing

SEPTEMBER 2025

TSXV: AUAU | OTCQX: AUXXF | [A2Gold.com](https://www.A2Gold.com)

An aerial photograph of a gold mine in a desert landscape. The image shows a large open-pit mine with a yellow excavator and a red crane. Several white pickup trucks are parked near the mine. The background features rolling hills and a blue sky with clouds. The image is framed by a large, semi-transparent circular graphic.

In Nevada's
Legendary
Walker Lane
Gold District


Disclaimer

This presentation contains forward-looking information and statements, as defined by law including without limitation Canadian securities laws and the "safe harbor" provisions of the US Private Securities Litigation Reform Act of 1995 ("forward-looking statements"), regarding geological interpretations, potential timing and content of exploration programs, receipt of permits or property titles, joint venture agreements, financings, and similar topics. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of A2 Gold Corp. to be materially different from those expressed or implied by such forward-looking statements. Because forward-looking statements refer to events and conditions that have not yet taken place, they involve inherent risks and uncertainties, and reliance should not be placed on such statements. Some of the risks, uncertainties, and other factors that may cause actual results to be materially different from those expressed or implied by the forward-looking statements may include without limitation the ability to obtain regulatory, shareholder, and security exchange approvals; the ability to satisfy conditions precedent; the ability to obtain applicable exemptions from prospectus and registration requirements in connection with the listing or the issuance of securities of A2 Gold Corp.; the ability to complete milestones; the ability to obtain qualified workers, financing, permits, approvals, and equipment; changes in the commodity and securities markets; decisions respecting whether or not to pursue the transactions made by A2 Gold Corp. or the other parties with which A2 Gold Corp. is interacting; non-performance by contractual counterparties; and general business and economic conditions. Forward-looking statements are also based on a number of assumptions that may prove to be incorrect, which may include without limitation assumptions about: general business and economic conditions; that applicable approvals are obtained; that conditions precedent are satisfied; that exemptions are available and employable by A2 Gold Corp.; that milestones are completed; that qualified workers, financing, permits, approvals, and equipment are obtained; that market conditions continue; that decisions of A2 Gold Corp. and third parties are made that are in line with such forward-looking statements; that contractual counterparties perform their obligations as required; and that A2 Gold Corp. is able to locate sufficient financing for favorable ongoing operations.

The foregoing lists of factors and assumptions are not complete nor exhaustive, and A2 Gold Corp. undertakes no obligation to update any of the foregoing except as required by law. Most of the forward-looking statements contained in this presentation are collected from other disclosure sources of Columbus Gold Corp. and of A2 Gold Corp., including without limitation news releases, information circulars, technical reports, and other regulatory and securities exchange filings. A2 Gold Corp. recommends and expects that you will review the applicable forward-looking statement disclaimer language in such original sources for additional information on the forward-looking statements contained in this presentation.

Reference to gold resources are Inferred Resources. Please see NI 43-41 entitled Updated Resource Estimate And NI 43-101 Technical Report, Eastside and Castle Gold-silver Property, Esmeralda County, Nevada July 30, 2021.

An aerial photograph of a large-scale open-pit mine. The mine's terraced walls are visible, showing various shades of brown and orange from the exposed earth and rock. At the bottom of the mine, several yellow excavators and trucks are working. In the background, a vast, flat desert landscape stretches towards distant, hazy mountains under a clear blue sky. A large, semi-transparent circular graphic is centered over the mine, with a thick white inner ring and a thinner grey outer ring. The words 'Explore', 'Expand', and 'Monetize' are written in white, bold, sans-serif font, stacked vertically within the circle.

A2 Gold has a pipeline of top gold and silver exploration projects in Nevada

Explore Expand Monetize

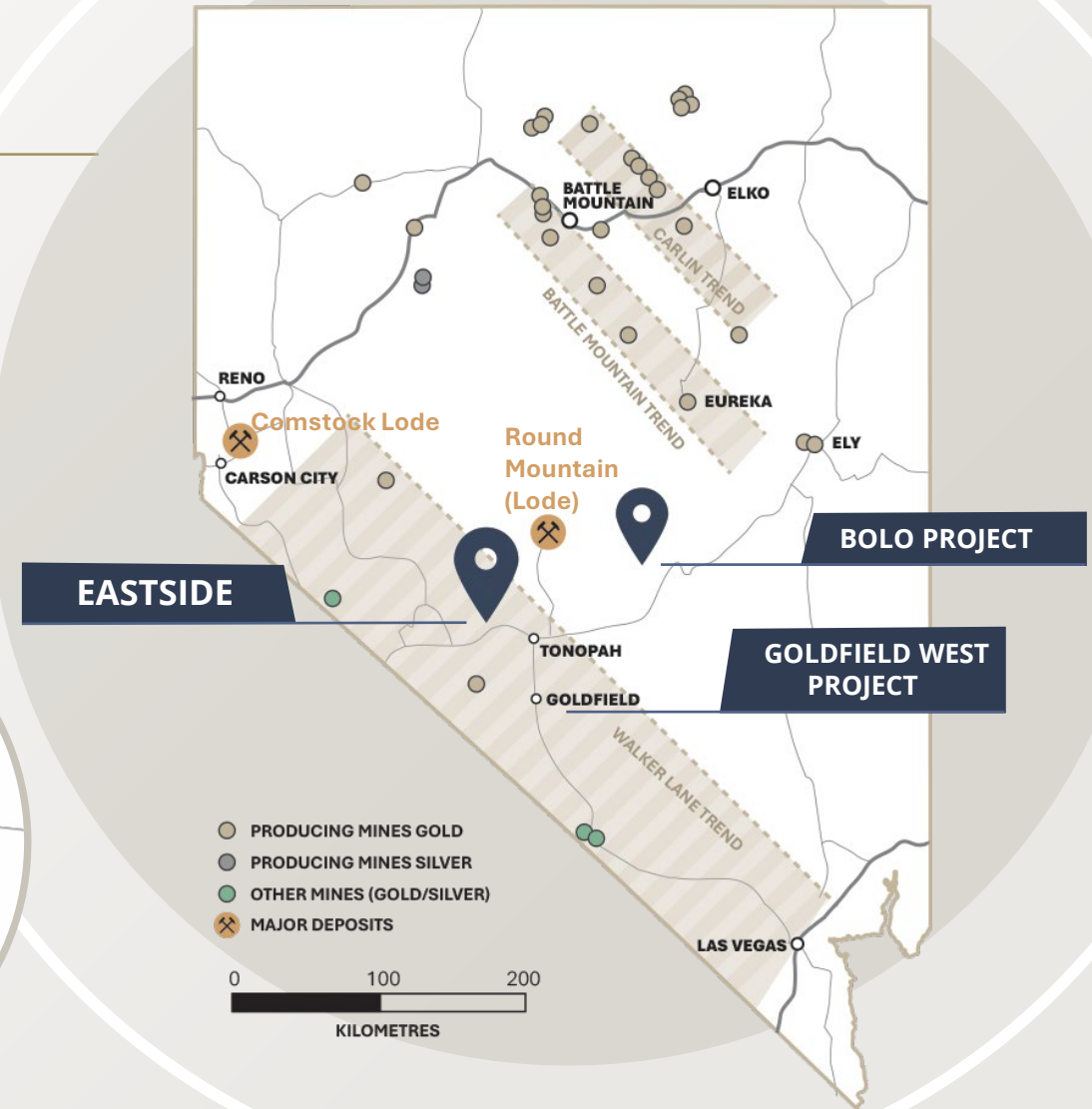
Eastside, our flagship project, is an advanced exploration property near the town of Tonopah, Nevada

WE ARE IN ONE OF THE BEST MINING
JURISDICTIONS IN THE WORLD

Nevada's New Mining Renaissance

5th largest gold producing region in the world – not only gold but copper, zinc, molybdenum, cobalt and silver

Majors working in Nevada include Kinross, Centerra, Anglo Gold, Agnico Eagle, Newmont and Barrick



Our Strategic Partner in Nevada

STRATEGIC PARTNERSHIP

Kinross Gold owns a 9.9% stake in A2Gold and is a valued strategic advisor. Kinross has invested in various stages of A2's exploration programs

Kinross forms part of the A2Gold Technical Committee and meets at least once per quarter, sharing information across our projects

Kinross' Round Mountain Mine, the largest open pit gold mine in the world, is across the valley from Eastside with similar geological characteristics

Kinross and A2Gold share various technical personnel between projects

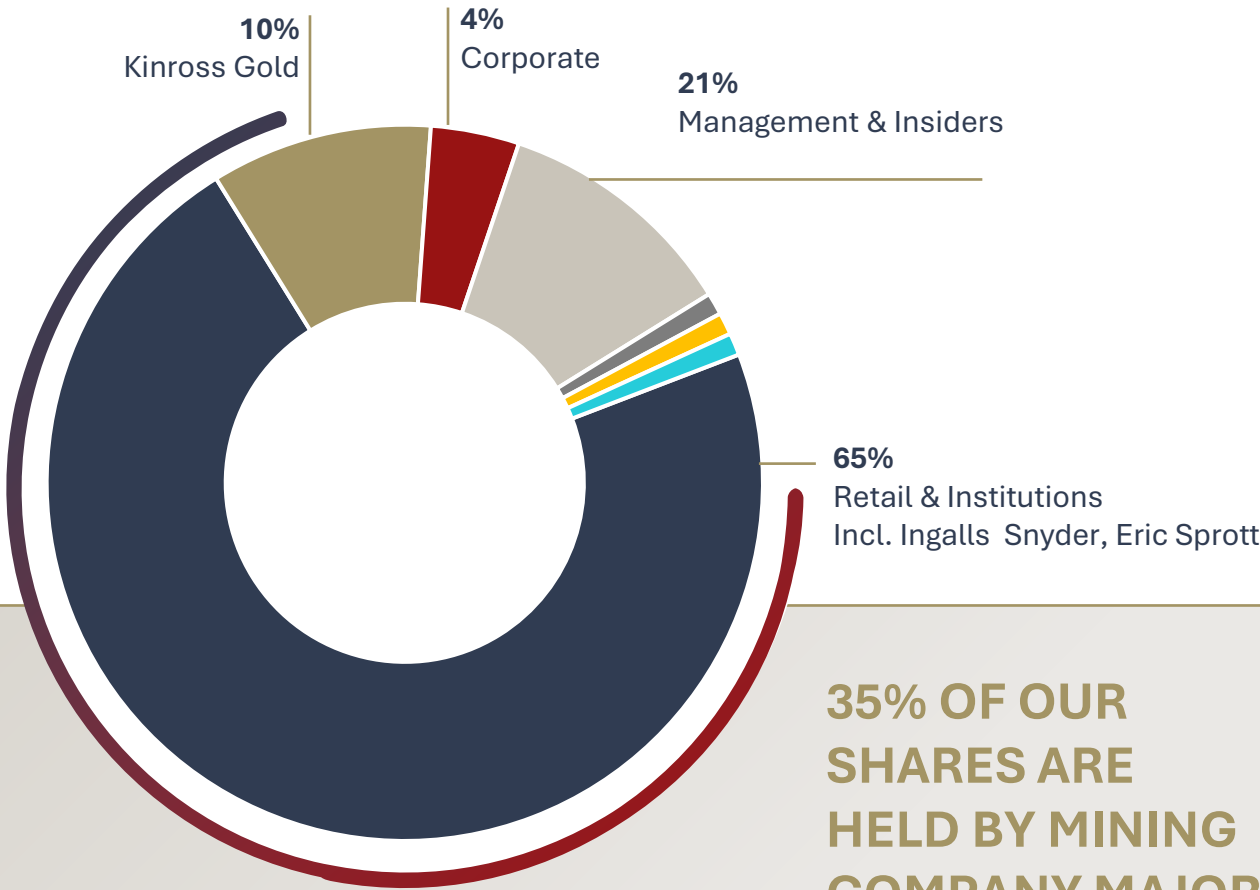


Strong Shareholder Base

TSXV:
AUAU

OTCQX:
AUXXF

Common Shares	93,703,752
Warrants	22,171,785
	11.1 mm @ \$.28 June 26, 2026
	11.1 mm @ \$0.70 March 5, 2027
Options	3,368,332
RSUs	2,390,000
Fully Diluted	121,633,869



**35% OF OUR
SHARES ARE
HELD BY MINING
COMPANY MAJORS
AND INSIDERS**

Strong Management Team & Board

A team that has made numerous discoveries and has put into production over 8 mines in the State of Nevada



Norm Pitcher
Chairman & Director

- Former President of Eldorado Gold
- Current Director of Ensign Minerals
- Former CEO & President of Mirasol Resources
- B.S. in Geology



Peter Gianulis
CEO & Director

- Former Partner of Salomon Brothers Hedge Fund Group
- Manager of Carrelton Asset Management
- 6 exits over 20 years
- M.B.A. Cornell University with B.S. University of California at San Diego



Sean McGrath
CFO

- 20+ years experience in financial and capital markets in Canada
- Former CEO of Oregon Energy



Shawn Nichols
Director

- 30+ yrs experience including Sr. Investment Counsel & Assistant Corporate Secretary of Citibank Canada
- Former Director of Capital Markets – Scotia Bank
- Member of Law Society of Upper Canada



Javier Reyes
Director

- Led turn-around of Luca Mining in 2020-Present
- Founded Antares Capital and Credipresto. Former CEO of Accendo Banco
- Executive M.B.A. from Harvard University
- B.A. and Masters in Economics and Finance from ITAM (Mexico)

Technical Excellence



Expertise, Collaboration and Vision

Most experienced geological team in Nevada

IN-HOUSE TEAM

Norm Pitcher
Chair, Director

Andy Wallace
Head Geologist

Pete Chapman
Sr. Geologist

Jon Vinson
Exploration Manager

The A2 Team

Successful explorers and mine builders

Our robust technical team is composed of professionals whose skills span multiple disciplines—geology, geophysics, engineering, environmental science, metallurgy, automation, and information technology and a proven successful exploration and development track record

OTHER PARTNERS

Kinross Gold

One of the largest gold companies in the world

Dahrouge

An industry-recognized geoscience team

Collaboration

Working with the best in the industry

Kinross is a senior gold mining company with a diverse portfolio of mines and projects in the US, Canada, Brazil, Chile, and Mauritania. Its Round Mountain project in Nevada is on trend with A2's Eastside project

Dahrouge provides technical consulting and assistance including updating and maintaining all geological models and data

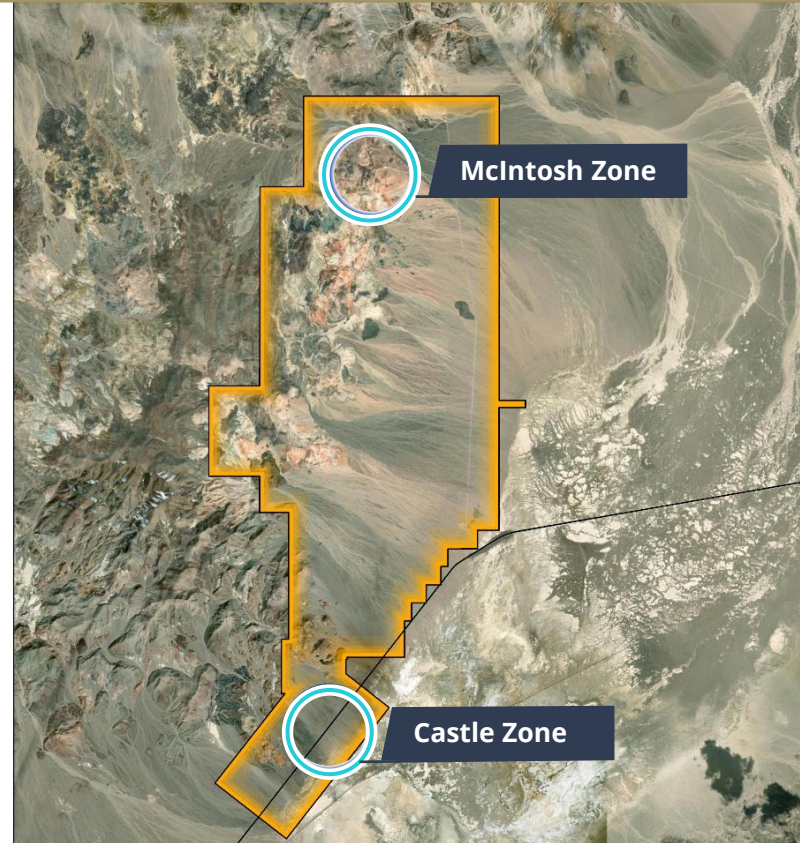
FLAGSHIP ASSET

Eastside Project

100%
Owned

92 km²
Project area

Contains inferred resources of:
1.4 million oz gold
8.8 million oz silver
with material resource upside



Legend

- Road
- Mineralized Zones
- Mineral Claims

Two identified resource areas known as the McIntosh zone and the Castle Zone – 70,000 metre drill database

World-class infrastructure with water wells, electricity, highways and skilled labor force

Oxide deposit amenable to open-pit heap-leach mining (per NI43-101)

Significant expansion potential throughout Eastside district - **less than 18% of Eastside has been tested**

Exciting new high-grade zone discovered below proposed pit shell - potential combination open pit/underground development

Eastside Fact Sheet

GLOBAL INFERRED RESOURCES

GOLD
1.4 Moz

SILVER
8.8 Moz

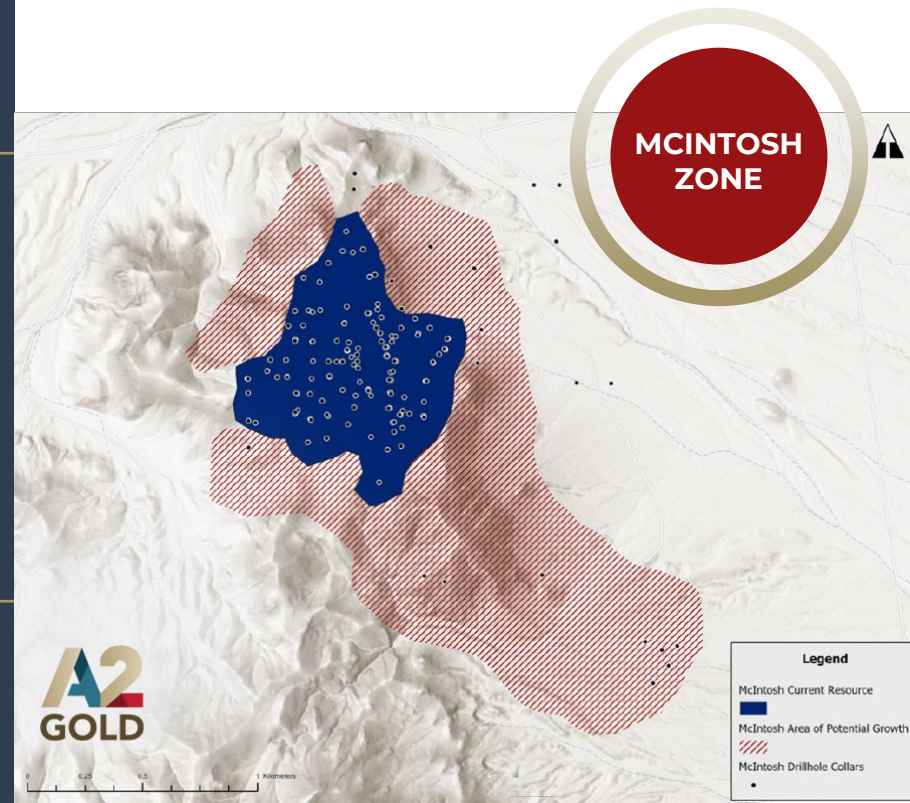
The Walker Lane gold trend is host to several past and presently producing epithermal gold-silver deposits of greater than one million ounces of gold, including Goldfield, Tonopah, Rawhide, Paradise Peak, Bodie, Aurora and Comstock



Location	Nevada, USA 9,200 has Walker Lane Gold Trend
Ownership	100%
Status	Advanced Exploration Development permitting underway
Key Targets	McIntosh Castle 5-6 Additional Target Zones
Mineralization	Low-sulfidation, mostly oxidized, epithermal gold-silver system dominantly hosted within Tertiary volcanic rocks: rhyolite in the McIntosh area and andesite in the Castle area
Deposits formed during the Miocene time	
Inferred Resources @ 0.15 g/t cutoff	McIntosh: 61,730,000 t @ 0.55 g/t Au and 4.4 g/t Ag containing 1,090,000 oz Au and 8,700,000 oz Ag Castle: 19,986,000 t @ 0.49 g/t Au containing 314,000 oz Au

Processing	Amenable to heap leach
Mine Type	Open pit with possible high-grade underground combination
Infrastructure	Nearby historical Boss mine Access to national power grid Water access Paved and gravel road Skilled mining, industrial construction and engineering labor and services, mining equipment and supplies, are available for small- and large-scale projects.
2025/26 Exploration	US \$5 million 2,000m diamond core drilling in 3 holes 18,000m in reverse circulation drilling Property-wide two-phase geophysics program underway
Metallurgy	Early tests indicated good recovery (up to 90+%) and represent a reasonable prospect for economic extraction (70%+ Au recoveries through heap-leach)
PEA	Targeting completion in 2026

One of the most exciting new gold/silver discoveries in the region



High Grade Zone discovered in late 2021:

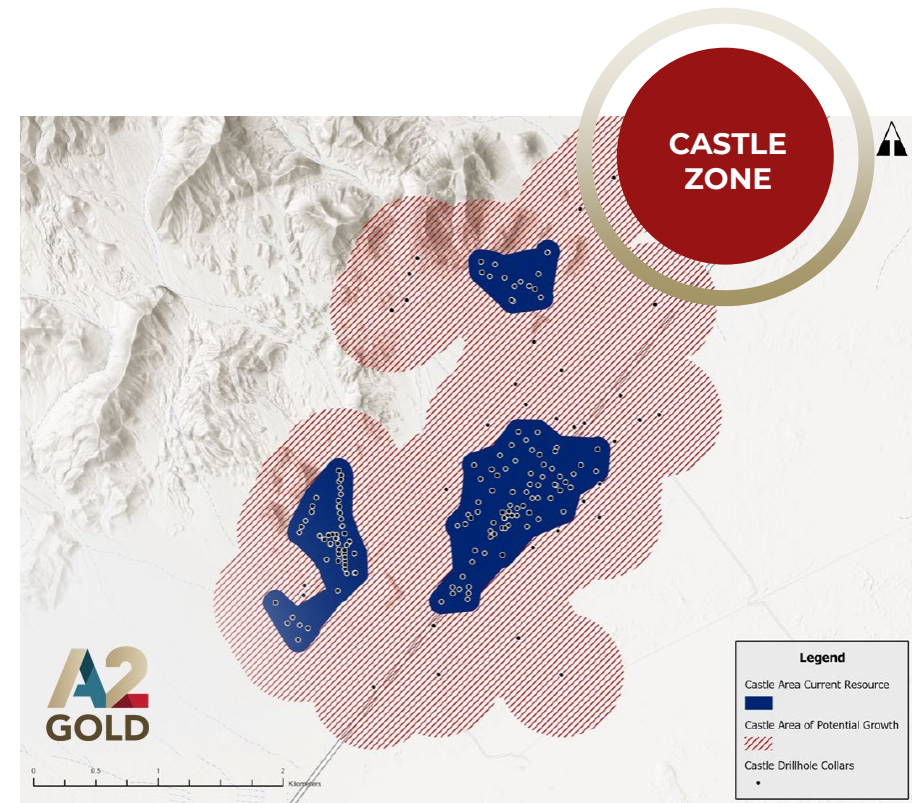
Hole 243 – **2.6 g/t over 148 m**

(including 21.9 g/t over 14m)

Hole 239 – **39 g/t over 3m** at bottom of hole

Hole 245 – **3.4 g/t over 15.2m**

Gold and silver deposit defined over 1.5 km in a north-south direction, 700m wide (east-west) and 500m in vertical extent.



The Castle Zone lies at the south end of the Eastside Project and contains the abandoned Boss Mine and the undeveloped Boss, Berg, Black Rock and Castle Deposits

With the significant silver discovered in recent drilling, silver will play an important role in the future development of Castle

2025/26 Exploration Program

KINROSS

Kinross Gold Corporation is our cornerstone shareholder and strategic exploration partner

20,000 metre diamond core and RC drill program within McIntosh and Castle Zones and additional exploration targets

Property-wide geophysical and structural mapping initiative

\$5 million budgeted for drilling and geophysics

2025/26 campaign designed to expand our existing resources and to target high grade extensions as well as new discovery zones

Update NI 43-101 technical report

There's more in our portfolio

A2GOLD HAS TWO OTHER PROJECTS IN
HIGHLY SOUGHT AFTER DISTRICTS AND
TRENDS IN NEVADA

We have a
highly attractive
project
inventory



Goldfield West

- Located in Walker Lane Trend in the Historical Goldfields District – next to one of the highest grade deposits ever mined in the US
- Near Centerra's Gemfield Mine and Kinross Montezuma Project
- Significant geophysical work conducted
- Future work programs being planned
- 100% ownership

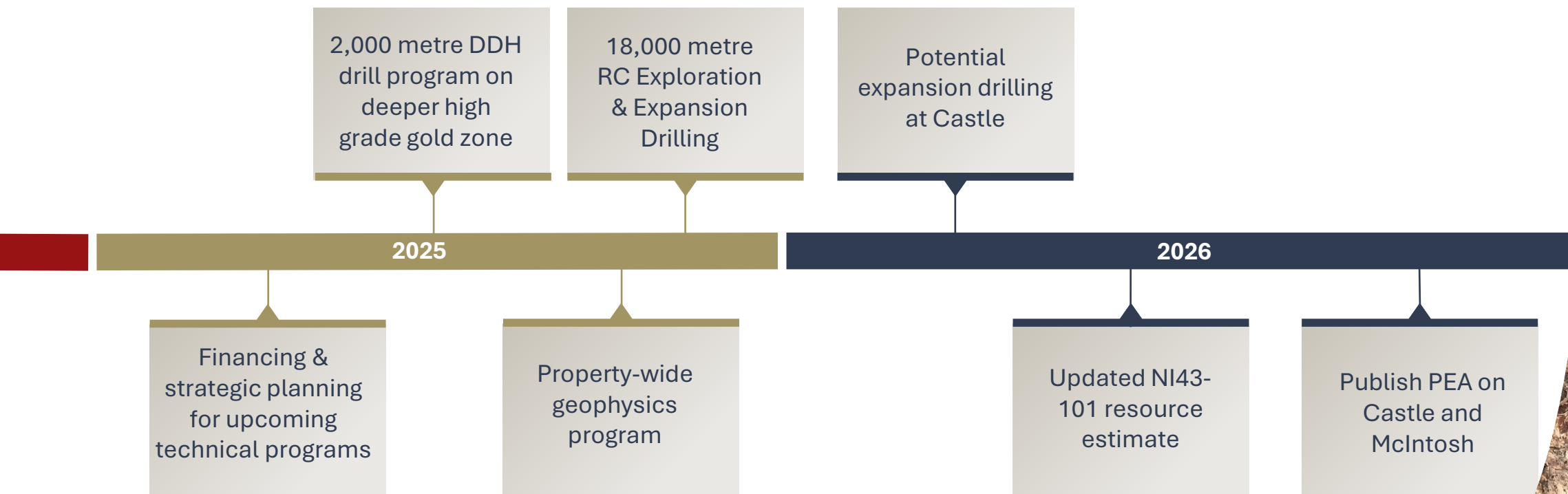
Bolo

- Discovery made in 2016
- 100% ownership
- Within the famous Carlin Trend
- Over 10,000m of historical drilling
- Proximity to Round Mountain
- Future work programs being planned

**MAJOR
CATALYSTS
AHEAD**

Our Next Steps

Expand existing resources, further explore high grade potential, explore numerous additional targets and advance Eastside to PEA level and beyond



What we can expect for A2Gold

**Explore
Expand
Monetize**

Significant positive re-rating in the marketplace and amongst our peers

Good timing at the beginning of a new uptrend in the commodity super-cycle

Updated NI 43-101 resource reports and Preliminary Economic Assessment studies contemplating future development

Advanced development permitting

Solid shareholder base with both strategic and institutional investors

A growing gold/silver resource base with significant expansion potential

Further definition of **exciting new high grade gold zone** – transformative opportunity

Our flagship Eastside Project is **highly underexplored and offers enormous blue sky opportunity**

This opportunity expands further through our inventory of top quality, high impact projects



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An aerial photograph of a mining operation in a desert landscape. The image shows a large, circular, semi-transparent overlay on the right side of the slide. Inside the overlay, the text 'Thank You' is written in a large, white, sans-serif font. The background of the overlay is a photograph of a mining site with several yellow excavators and a red drilling rig operating on a reddish-brown hillside. The sky is blue with some clouds.

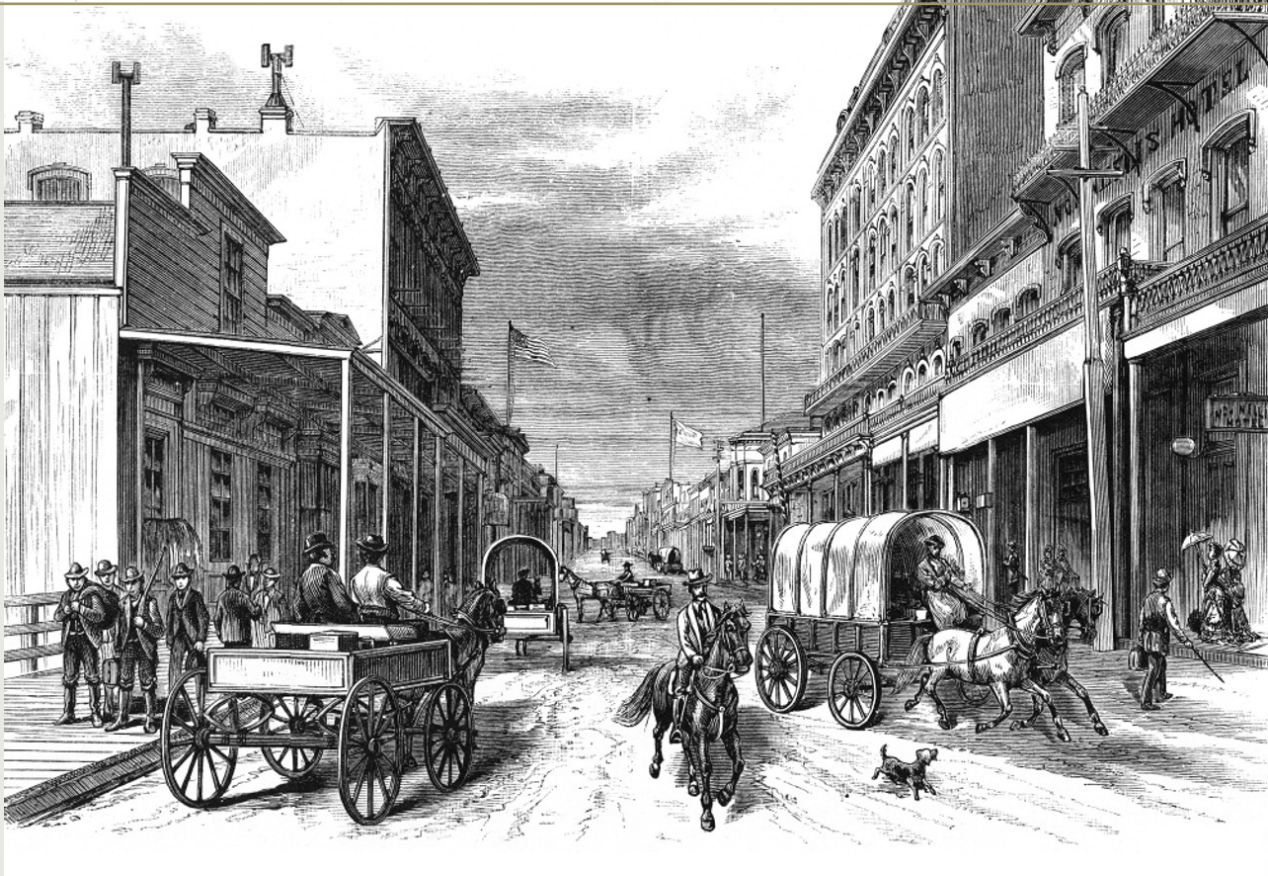
Thank You



Appendix



Nevada Mining History – Comstock (1860-1900)



Virginia City, Nevada. 1870s.

Placer gold found in a stream in 1849 led to the discovery of the Comstock Lode in the Virginia Range in 1859.

Comstock was the first major silver discovery in the U.S. and turned quickly into a world class district.

The transcontinental railroad was completed in 1869 and provided easier access to the interior Great Basin facilitating further exploration.

Nevada Mining History - Carlin Trend (1961- Present)



In 1961, a new type of gold deposit, the Carlin Type, was discovered near Carlin, NV on the banks of the Humboldt River.

John Livermore, Founder of Cordex/Allegiant, is widely credited with the founding of the Carlin Trend

Characterized by extremely fine grain, disseminated gold, the deposits were passed over by earlier prospectors who failed to recognize its economic value.

The Carlin trend has developed into a top gold producer in the world.

Nevada Mining History - Heap Leach (1970 – Present)



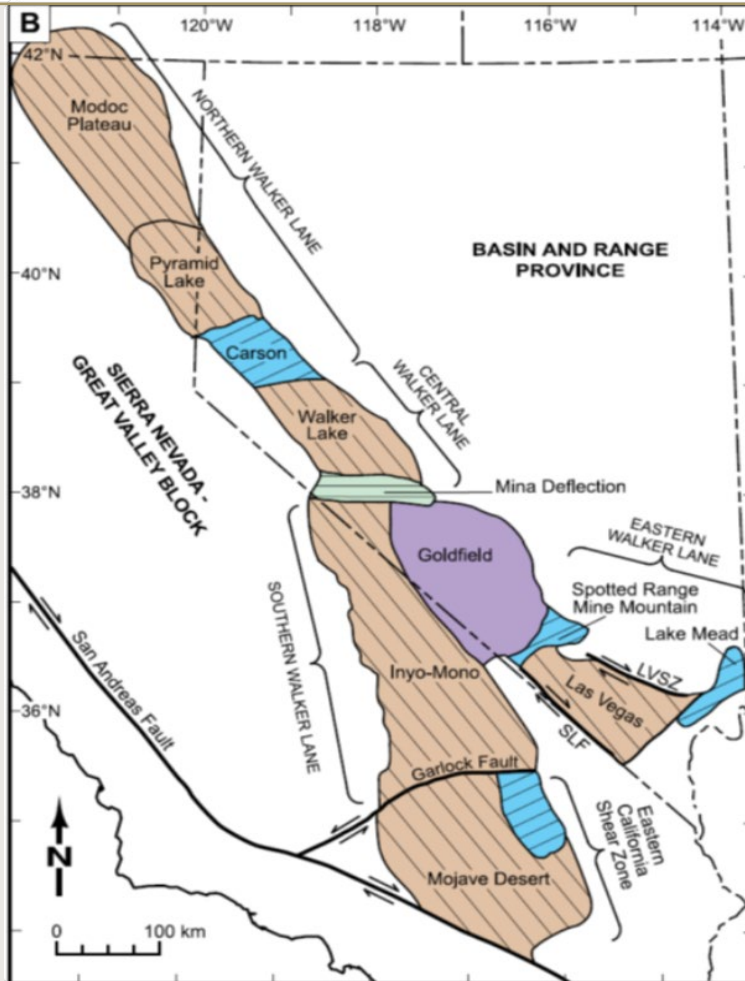
Kinross began mining Round Mountain in 2003 after previous underground and surface activities occurred by other entities such as Echo Bay Resources and Barrick.

Round Mountain utilizes gravitational and heap leach gold extraction techniques

Has produced approximately 20M AuOz making it the largest heap leach producer in the world

Geologically similar to the Eastside project.

Nevada Mining History – Walker Lane (Present)



Uniform N-NE trending faults of the Great Basin are disrupted in the Walker Lane Basin (“**WLB**”), instead trending to the NW.

The **Eastside District** straddles a right-stepping jog of the WLB called the Mina Deflection

Some of the largest gold deposits have been developed or are emerging within the WLB:

- **Round Mountain** – Produced over 16M ounces of gold in an open-pit mine down to approximately 500 metres in depth.
- **Comstock Lode** – Produced over 8M ounces of gold and 182 million ounces of silver
- **Goldfield District** – Mined from 1902-1920. One of the richest gold deposits ever discovered. Over 5M ounces of gold produce (bonanza grade)