

ALLEGIANT GOLD

ALLEGIANT controls 100% of 10 highly-prospective exploration projects in the US, 7 of them in Nevada. The majority of the drill targets have been identified by Andy Wallace, credited with multiple gold mine discoveries. ALLEGIANT is one of the most active explorers in the gold sector, 5 Nevada projects with “discovery potential” have been drilled since August 2018. The flagship project Eastside hosts a large and open resource, located in an area of excellent infrastructure. The Original Zone at Eastside, hosts a pit-constrained inferred resource totalling 721,000 gold equivalent oz. (35.78m tonnes grading 0.63 g/t gold equivalent*). Preliminary metallurgical testing indicates that both oxide and sulphide mineralization at the Original Zone is amenable to heap leaching. Eastside also hosts numerous exploration targets and historical resources of 272,153 oz. gold (11,177,761 tons grading 0.82g/t gold*).



Eastside Project*

Nevada

RESOURCE EXPANSION

Original Zone*

- **721,000** ounces Gold Equivalent
(35.8M tonnes @ 0.63 g/t Au Eq)
- **OPEN** at depth, to the south and west and possibly to the north and east

Historical Resources*

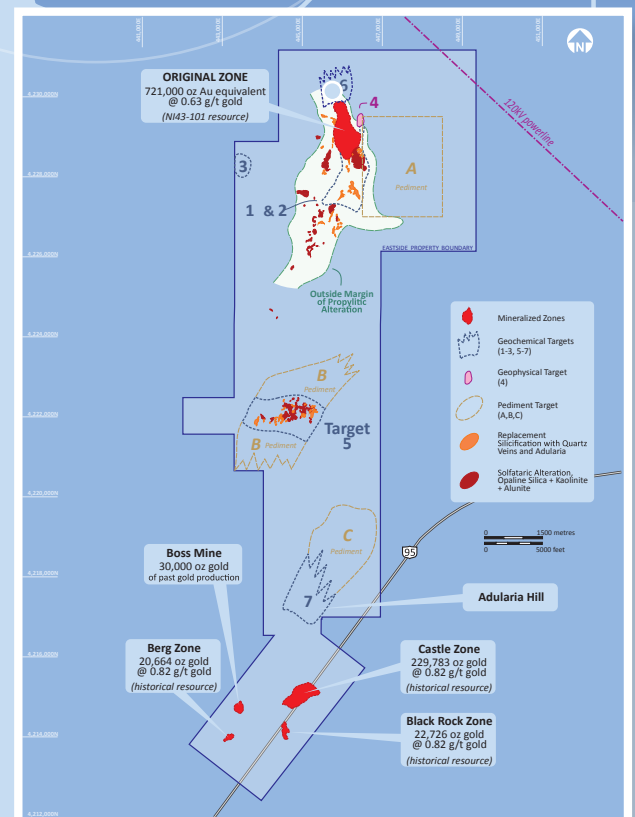
- **272,153** ounces Gold
(11.8M tons @ 0.82 g/t Au)

Other Targets

- **A number of other** high priority targets identified

Past Production

- Boss Mine



* Resource estimate completed by Mine Development Associates (MDA); 43-101 Technical Report available on SEDAR at www.sedar.com. Historical Resources estimate by James Greybeck, Sr. Geologist for Cordex Exploration - April 1999. For more details, refer to Columbus Gold press releases dated December 5, 2016 and January 19, 2017 at www.columbusgold.com.

OTHER PROJECTS

Goldfield West – Nevada

- Goldfield district produced 4.2 M oz. gold.
- District values often exceed 33 g/t gold.
- High-grade and bulk-tonnage targets.

Overland Pass – Nevada

- Located at the southern end of the Carlin Trend.
- Similar setting to Alligator Ridge and Rain mines.
- Sampling has returned up to 15.5 g/t Au.

Browns Canyon – Nevada

- The Battle Mountain Gold Trend.
- Carlin-type mineralization, up to 4 g/t Au in outcrop.
- Several large gold anomalies.

Mogollon – New Mexico

▶ **Farmed-out**

- 72 km Ag-Au epithermal veins; 4.8km developed.
- Historical deposit averages 320 g/t Ag & 5.1 g/t Au.
- Dozens of mineralized veins never been drilled.

Whitehorse Flats – Nevada

- 13 km east of the Kinsley Mine.
- 2.1 km long anomalous gold zone.
- Carlin-type gold mineralization.

North Brown – Nevada

- The Battle Mountain Gold Trend of Nevada.
- Favorable host rocks for Carlin Style deposits.
- Samples up to 6 g/t gold in outcrop and float.

Whitehorse North – Nevada

- Carlin-type gold target.
- Surface Au to 0.80 g/t; high arsenic/antimony.
- Anomalies along 5km continuous altered strike.

Clanton Hills – Arizona

- Up to 242 g/t Ag in breccia outcrop of fault.
- Ag/Au over widths of 30 metres in fault wall.
- Two parallel faults under shallow cover.

Four Metals – Arizona

▶ **Farmed-out**

- In the famous Arizona Copper Ore Province.
- Claims cover a historical copper mine.
- Shallow zones of supergene enrichment.

Bolo – Nevada

▶ **Farmed-out**

- Good grade drilling results.
- Significant potential to add ounces.
- Carlin-type gold mineralization.

KEY MANAGEMENT

Peter Gianulis – President & CEO

Over 20 years' experience in junior mining and track record of early-stage investing and successful exits (Hathor Exploration, CGA Mining, Northern Orion, etc.)

Robert Giustra – Chairman

Former investment banker with over 25 years of experience creating, financing and leading junior mining companies.

Shawn Nichols – Director

Over 30 years' experience as investment/legal counsel in capital markets, notably with Citibank and Scotia Capital.

Sean McGrath – CFO

Over 20 years' experience providing financial management and consulting services to publicly traded companies, mainly in the natural resources sector.

Norm Pitcher – Director

Former President of Eldorado Gold, a mid-tier gold producer with a market capitalization exceeding \$700M.

SHARE STRUCTURE



Shares Outstanding	61,843,850
Warrants	7,267,604
Options	4,965,000
Shares Fully Diluted	74,076,454

AUXXF:OTCQX

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